

A Healthcare Conferences UK Masterclass

10% card payments discount\*  
15% group booking discount\*\*

# Applying the Care Act 2014

## Making legally literate decisions about personal budgets

Monday 2 July 2018

De Vere West One Conference Centre, London



Delegates will receive a copy of Peter Feldon's Book *The Social Worker's Guide to the Care Act 2014*

Facilitated by:  
Peter Feldon  
*Independent Social Work Trainer*



# Applying the Care Act 2014

## Making legally literate decisions about personal budgets

10% card payments discount\*  
15% group booking discount\*\*

Monday 2 July 2018

De Vere West One Conference Centre, London

The aim of this one day masterclass is for participants to improve their ability to make decisions about what is a sufficient budget to meet needs - that represents good outcomes for the individual and value for money, by understanding how local authorities are sometimes applying the Care Act 2014 in ways that can be considered as unsatisfactory, and may be unlawful.

The approach taken focuses on the social worker's role in balancing legal requirements with good social work practice, whilst working within the context of the local policies and budget constraints. The emphasis will be on care and support planning, and how decision-making about the personal budget fits within this. Consideration will also be given to reviewing and revising such decisions – particularly in circumstances where the personal budget can potentially be reduced.

#### Key Learning Objectives:

- Understand the significance of decisions made in *Davey v Oxfordshire* and *JF v Merton*, in relation to reducing the cost of care packages.
- Consider recent Ombudsman findings on disputes about the amount of the personal budget (including those where the complaint was not upheld).
- Explore the implications of the above for how social workers apply the Care Act to assessment, eligibility, care and support planning and reviews.
- Review the mandate provided for professional judgement within the Care Act, the Regulations and the Care and Support Statutory Guidance.
- Better understand the circumstances where a local authority can reduce/increase the cost of an individual's care package and the how this can be achieved. Evaluate the extent to which local 'funding panels' apply the statutory guidance.
- Reflect on what needs to be done to prevent disputes developing into complaints to the Ombudsman or judicial reviews
- Reflect on complex and challenging cases in a multi-agency forum

### Programme

09.30 Registration, Tea & Coffee

10.00 Introductory session:

11.00 Tea & Coffee Break

11.15 The judicial reviews:

- what can be learned
- what would you have done differently?

12.10 Learning from Ombudsman decisions

12.40 The mandate for professional judgement as set out in the Care Act

13.00 Lunch

14.00 Case studies:

- Determining the personal budget
- Reducing/increasing the cost of an existing care package

12.10 Funding panels:

- What the Care Act says
- Common models
- How do they work in your locality?

15.15 Tea & Coffee Break

15.30 Disputes – what the Care Act says

15.45 Judicial reviews and Ombudsman investigations – how to avoid them

16.30 Summary & Close

# Applying the Care Act 2014

## Making legally literate decisions about personal budgets

Monday 2 July 2018 De Vere West One Conference Centre, London

Download

### > How to book

Book with credit card and receive a 10% discount\*

[www.healthcareconferencesuk.co.uk](http://www.healthcareconferencesuk.co.uk)

Fax the booking form to  
0208 181 6491

Post this form to Healthcare Conferences UK  
8 Wilson Drive, Ottershaw, Surrey, KT16 0NT

### > Your Details (please complete a new form for each delegate. Photocopies are acceptable)

Dr Mr Mrs Ms (Please Circle)

First Name

Surname

Job Title

Department

Organisation

Address

Postcode

Telephone

Fax

Email

Please write your address clearly as confirmation will be sent by email, if you prefer confirmation by post please tick this box,   
Please also ensure you complete your full postal address details for our records.

Please specify any special dietary or access requirements

### This form must be signed by the delegate or an authorised person before we can accept the booking

(By signing this form you are accepting the terms and conditions below)

Name

Signature

Date

### > Payment

**By Cheque** A cheque for  is enclosed

Please make Cheques Payable to: Healthcare Conferences UK Ltd.

**By Invoice** Please send an invoice to

Name

Organisation

Address

Postcode

**PURCHASE ORDER NUMBER**  
(If Applicable)

Please note if you are requesting an invoice many NHS organisations now require a Purchase Order Number to be provided. If you do not provide this number this may slow down the processing of this delegate place.

**By B A C S**

For Payments in £: Sort Code 40-46-22 Account No. 21553690

Please send your BACS remittance form as confirmation of payment

Your BACS Reference

**By credit card** Please debit my Visa/Mastercard/Switch **All sections must be completed**

Cardholder's Name

Card No.

Valid From

Expiry Date

Issue No. (switch only)

You will be contacted during the processing of your booking to confirm the payment card security code. (this is the last three digits of the number printed on the back of your card)

Signature

Card billing address

Promotional Code

For more information contact Healthcare Conferences UK on **01932 429933** or email [jayne@hc-uk.org.uk](mailto:jayne@hc-uk.org.uk)

#### Venue

De Vere, West One, 9-10 Portland Place, London, W1B 1PR. A map of the venue will be sent with confirmation of your booking.

#### Date

Monday 2 July 2018

#### Conference Fee

- £395 + VAT (€474.00) for NHS, Social care, private healthcare organisations and universities.  
 £549.00 + VAT (€658.80) for Commercial organisations

The fee includes lunch, refreshments and a copy of the conference handbook. VAT at 20%.

#### \*Credit card Discount

10% discount when you book via credit or debit card. This offer is exclusive to card bookings and cannot be used in conjunction with any other Healthcare Conferences UK offer.

#### \*\*Group Rates

A discount of 15% is available to all but the first delegate from the same organisation, booked at the same time, for the same conference.

#### Terms & Conditions

A refund, less a 20% administration fee, will be made if cancellations are received, in writing, at least 4 weeks before the conference. We regret that any cancellation after this cannot be refunded, and that refunds for failure to attend the conference cannot be made, but substitute delegates are welcome at any time.

#### Accommodation

On confirmation of your booking you will receive information for booking accommodation should you require it.

#### Confirmation of Booking

All bookings will be confirmed by email, unless stated otherwise. Please contact us if you have not received confirmation 7-10 days after submitting your booking.

#### Credits

CPD Certified. Recognised by the Good Governance Institute. Conference Producer is a member of the British Association for Professional Conference Organisers.



The information provided will be held on the Healthcare Conference UK's database and may be used to update you with details of other events that we organise. If you DO NOT wish to receive this information, please tick this box

We occasionally release your details to companies sponsoring or exhibiting at our events. If you DO NOT wish to receive information from these companies, please tick this box

Healthcare Conferences UK reserve the right to make changes to speakers and programmes without prior notice.  
©Healthcare Conferences UK Ltd 2011